

## NY Change Request NYCR004

<b>Requester's Name:</b> Barbara White	<b>Utility/ESCO/EDISP Name:</b> Ambit Energy	<b>Phone # :</b> 214-270-1751
<b>Date of Request:</b> 2/1/2018	<b>Affected EDI Transaction Set #(s):</b> 814C ,810	<b>E-Mail Address:</b> bwhite@ambitenergy.com
<b>Requested Priority</b> High	<b>Requested Implementation Date:</b> February	<b>Status:</b>

**Brief Explanation:** Ambit would like the ability to not only send a credit for APP customers but for all customer's bill ready and Rate Ready.

Detail Explanation: Ambit would like the ability to not only send a credit for APP customers but for all customer's bill ready and Rate Ready. This is to cut down on confusion if the APP customer is off the list when the credit is sent. This would be simpler system process to send credits for all customers.

### For Change Control Manager Use Only:

Date of Discussion:	Expected Implementation Date:	
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### NY EDI Working Group Discussion and Resolution:

#### Priority Classifications

<i>Emergency Priority</i>	<i>Implemented within 10 days or otherwise directed by NY EDI Working Group</i>
<i>High Priority</i>	<i>Changes / Enhancements implemented with 30 days. The next release, or as otherwise directed by NY EDI Working Group</i>
<i>Low Priority</i>	<i>Changes / Enhancements implemented no earlier than 90 days, Future Release, or as otherwise directed by NY EDI Working Group</i>

**Segment:** **AMT Monetary Amount (ESCO Pricing Adjustment Credit)**  
**Position:** 060  
**Loop:** LIN Optional (Must Use)  
**Level:** Detail  
**Usage:** Optional (Dependent)  
**Max Use:** 1  
**Purpose:** To indicate the total monetary amount  
**Syntax Notes:**  
**Semantic Notes:**

**Notes:** ESCO Request: Conditional  
 Utility Request: Not Used  
 Responses: Not Used

This segment must be sent by the ESCO when an EPA credit, e.g. an Assistance Program Participant Credit, is to be included on a Rate Ready Consolidated customer bill. This segment would only be sent when the ESCO has charged the customer more than what the utility would have and the ESCO is required to provide a credit to the customer.

Additionally, at utilities providing Bill Ready Consolidated customer bills, in cases where the ESCO issuing the credit is no longer serving the customer (and therefore no monthly usage is available for that ESCO), unless the Utility has specified a non-EDI process in its Utility Maintained EDI Guide, this segment should be used by the ESCO.

The utility will use this segment to apply a one-time credit to the customer's bill. This credit will be reflected in the 810 issued by a rate ready utility that is sent to the ESCO for the period where the credit was applied. This credit will be reflected in the 820 issued by a bill ready utility, or by a rate ready utility if the ESCO is no longer serving the customer, for the period where the credit was applied.

The 814 Change must be sent to the utility at least 4 business days prior to the scheduled meter read date in order to be included in the rate ready calculation for that bill period. In the event the 814 Change is not sent in time, the utility may hold the transaction for the next billing cycle or reject the 814 Change. If utility cannot issue a bill to the customer because the account is inactive, the Utility will reject the 814 Change and the ESCO is responsible for directly reimbursing the customer.

AMT~7~-2.15

#### Data Element Summary

	<u>Ref. Des.</u>	<u>Data Element</u>	<u>Name</u>	<u>Attributes</u>
Mand.	AMT01	522	Amount Qualifier Code 7 Discount Amount Due ESCO Pricing Adjustment Credit	M ID 1/3
Mand.	AMT02	782	Monetary Amount This element is a real number. Real numbers are assumed to be positive unless preceded by a minus sign. See Front Matter notes regarding syntax for real number elements. An EPA Credit shown as a negative amount. Adjustments to reduce prior EPA Credits are shown as positive amounts. For example, if the customer is owed a credit of \$2.15, the ESCO would send AMT~7~-2.15. If an ESCO intends to adjust a previously issued EPA Credit to reflect a smaller net credit, it would send AMT~7~1.08, for example.	M R 1/18