

# Technical Operating Profile

For

# Electronic Data Interchange In New York

Testing Applications

Ver 1.1

March 31, 2017

**TABLE OF CONTENTS**

**I. ESCO PHASE I TESTING APPLICATION.....3**

**II. UTILITY PHASE I AND PHASE II TESTING APPLICATION.....6**

	<b><u>Summary of Changes</u></b>
<b><u>January 29, 2016</u></b>	<b><u>Initial Release</u></b>
<b><u>March 31, 2017</u></b>	<b><u>Version 1.1 Issued</u></b>
	<b><u>Application for Utility Phase I and Phase II testing with DPS Staff added.</u></b>

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*New York Electronic Data Interchange*  
**ESCO Phase I Testing Application**

**ESCO Information:**

<b>Date</b>	
<b>Principal Contact (name &amp; title)</b>	
<b>Company Name</b>	
<b>Company Business Address</b>	
<b>Duns or Tax ID #</b>	

**EDI Contact Information:**

Provide names and contact information of persons responsible for Phase I testing, including EDI vendors.

	<b>Name/Title</b>	<b>Company/Description of Function(s) Performed</b>	<b>Phone</b>	<b>Email address</b>
(1)				
(2)				
(3)				

**Readiness Status:**

**Phase I X.12 Syntactical testing**

Indicate projected readiness date  
for required EDI transactions

Indicate requested date to begin  
Phase I Testing

\_\_\_\_\_

\_\_\_\_\_

*New York Electronic Data Interchange*  
**ESCO Phase I Testing Application**

**Established EDI Service Provider (EDISP) Certification:**

<b>Date</b>	
<b>EDISP Contact (name &amp; title)</b>	
<b>EDISP Name</b>	
<b>EDISP Business Address</b>	

===== [ SECTION BELOW COMPLETED BY UTILITY ] =====

**Utility Acceptance/Certification:**

<b>Date</b>	
<b>Utility Contact (name &amp; title)</b>	
<b>Utility Name</b>	
<b>Utility Business Address</b>	

*New York Electronic Data Interchange*  
**ESCO Phase I Testing Application**

**BASIC INSTRUCTIONS**

1. The applicant ESCO should complete the first page of the application.
2. If the applicant ESCO is plans to utilize an EDI Service Provider (EDISP) and the EDISP plans to certify the ESCO's Phase I capability, the EDISP should fill out the Established EDI Service Provider (EDISP) Certification section on the second page.
3. When the Utility is satisfied that the applicant ESCO is Phase I capable, either a result of testing or the EDISP's certification, it should complete the Utility Acceptance/Certification section on the second page and provide the completed ESCO Phase I Testing Application to DPS Staff.

**NOTES**

The Phase I Testing Rules and a list of Established EDI Service providers are available from the New York EDI website.

**New York Electronic Data Interchange**  
**Utility Phase I and II Testing Application**

**Utility Information:**

<b><u>Date</u></b>	
<b><u>Principal Contact</u></b> <b><u>(name &amp; title)</u></b>	
<b><u>Company Name</u></b>	
<b><u>Company Business</u></b> <b><u>Address</u></b>	
<b><u>Duns or Tax ID #</u></b>	

**Utility EDI Contact Information:**

Provide names and contact information of persons responsible for Phase I testing, including EDI vendors.

	<b><u>Name/Title</u></b>	<b><u>Company/Description of Function(s) Performed</u></b>	<b><u>Phone</u></b>	<b><u>Email Address</u></b>
<u>1</u>				
<u>2</u>				
<u>3</u>				

**Readiness Status:**

**Phase I and II X.12 Syntactical testing**

Indicate projected readiness date  
for required EDI transactions

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*New York Electronic Data Interchange*  
**Utility Phase I and II Testing Application**

**Established EDI Service Provider (EDISP) Certification:**

<u>Date</u>	
<u>EDISP Contact</u> <u>(name &amp; title)</u>	
<u>EDISP Name</u>	
<u>EDISP Business</u> <u>Address</u>	

===== [ SECTION COMPLETED BY DPS STAFF ] =====

**DPS Staff Acceptance/Certification:**

<u>Date</u>	
<u>DPS Staff Contact</u> <u>(name, title, phone</u> <u>number &amp; email</u> <u>address)</u>	

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BASIC INSTRUCTIONS

1. The applicant Utility should complete the first page of the application.
2. If the applicant Utility plans to utilize an EDI Service Provider (EDISP) and the EDISP plans to certify the Utility's Phase I and II capability, the EDISP should fill out the Established EDI Service Provider (EDISP) Certification section on the second page.
3. When the EDISP is satisfied that the applicant Utility is Phase I and II capable, either a result of testing or the EDISP's certification, it should complete the EDISP Certification section on the second page and provide the completed Utility Phase I and II Testing Application to DPS Staff.

NOTES

The Phase I and II Testing Rules and a list of Established EDI Service providers are available from the New York EDI website.