

Request No.: ConEd-1

Requested By: Debra LaBelle, Chief, Energy Efficiency Programs

Date of Request: 9/1/2015

Reply Due Date: 9/16/2015

Directed To: Daniel Rosenblum, Associate Counsel

Topic: Consolidated Edison Company of New York, Inc. 2016-2018 Budgets and Metrics (BAM) Plan and Energy Efficiency Transition Implementation Plan (ETIP)

Question(s):

1. Please quantify the specific cost categories included in the Portfolio Administration budget. To the extent possible map those categories to the existing EEPS budget categories. Please explicitly quantify the funding for each portfolio-level support initiative, as referenced on page 2.
2. By program, please describe and quantify the specific cost categories included in the Program Implementation budget. To the extent possible, map those categories to the existing EEPS budget categories.
3. For the electric portfolio, the company estimates total unspent EEPS Evaluation, Measurement, and Verification (EM&V) funds to be approximately \$5.16 million (Expected Sources of Funds for Future Programs table, page 12), which is approximately 22% of the company's total EEPS Electric EM&V budget. Please provide the analysis conducted to determine that the company should continue to allocate 5% of its total budget to EM&V.
4. For the gas portfolio, the company estimates total unspent EEPS EM&V funds to be approximately \$1.1 million (Expected Sources of Funds for Future Programs table, page 12), which is approximately 25% of the company's total EEPS Electric EM&V budget. Please provide the analysis conducted to determine that the company should continue to allocate 5% of its total budget to EM&V.
5. Please clarify whether the proposed savings targets are net or gross values with supporting rationale. If net, please provide the net to gross factors applied.
6. Please provide the companies' rationale for not setting secondary targets in the 2016-2018 BAM Plan or ETIP.
7. Does the company plan on proposing secondary targets in future BAM Plans and ETIPs?
 - a. If the company does plan on proposing secondary targets in future BAM Plans and ETIPs, please provide the metrics the company anticipates proposing?
 - b. If the company does not plan on proposing secondary targets in future BAM Plans and ETIPs, please provide a justification for not including secondary targets.

8. By portfolio, please describe the information and historical data the company used to develop its forecasted expenditures and achievements. Please provide the work papers.
9. Please expand the forecasted expenditures and achievements table on pages 11 to account for the total 2017 and 2018 budgets and targets.
10. By portfolio, please provide the work papers supporting the calculation of unspent EEPS funds, with citations to relevant Commission orders.
11. The EM&V activities and schedule are too general and do not link a particular activity (or information gathered through the activity) to a specific year, instead providing ongoing activities and two or three-year periods that will be informed. For each EM&V activity, please provide a more detailed timeline that describes the information that the company expects from the activity and the intended use of the information, when that information would be available, and the program year by which the company anticipates incorporating the information into the program design, implementation, savings calculations, etc.
12. Please provide the work papers for program and portfolio benefit cost analyses (BCA). Please ensure that costs such as Portfolio Administration, Portfolio EM&V, and costs recovered through base rates and customer contributions/costs are disaggregated.
13. The 2016 benefit cost ratio for the Electric Residential Program is 0.99. Please explain what is driving the ratio to be less than 1.0 and provide the company's rationale for offering the program despite its low benefit cost ratio.
14. The 2016-2018 benefit cost ratios for the Electric and Gas Smart Kids Energy Education Programs are zero. Please explain the company's rationale for offering the programs despite their lack of quantifiable benefits.
15. The 2016-2018 benefit cost ratio for the Electric Retailer Incentive Program is zero. Please explain the company's rationale for offering the program despite its lack of quantifiable benefits.
16. What, if anything, has the company done or planned to do to coordinate with the New York State Energy Research and Development Authority (NYSERDA) to ensure the programs work collaboratively rather than competitively with NYSERDA's Clean Energy Fund Programs?
17. Given the expectation that energy efficiency programs will become more innovative and aligned with a REV environment, please describe how the continuation of programs run under EEPS satisfies this expectation beyond a transitional period.
18. To the extent possible, please provide additional detail regarding specific modifications planned for 2017 and 2018 to make programs more aligned with REV principles.
19. Are any of the programs being offered in coordination with other initiatives (e.g. Demand Response programs, REV Demonstration Projects, gas conversion programs, state and federal initiatives, etc.)? If so, describe the relationship and what, if anything is being done to avoid duplicative incentives and double-counting of savings.
20. Please provide a list of programs where, due to system constraint or other reasons, the company intends to offer higher incentives to certain customers.
21. Please provide the assumed install rate for each program/program component that relies on the customers to install the efficiency measures.

22. For each program, please provide the expected timeframe for the project pipeline (i.e., how long it will take an average project to be completed). Include separate expectations for providing final payment and acquiring savings, if different.
23. For each program, please describe the Quality Assurance and Quality Control procedures the company intends to implement.
24. Please confirm whether or not the company intends to implement the Self-Direct Program in compliance with the CE-03: Self-Direct Program Guidance.
25. By program, please provide the expected participation levels.