<table>
<thead>
<tr>
<th>Proposed Change with Rationale</th>
<th>Recommended Language Change</th>
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| **Change:** Remove 'manufacturer's verification test procedures' as a requirement for the application or pre-CESIR package. | **Section I (C)(Step 5):**
(1) Add: "Remove 'written verification test procedure' requirement for the CESIR"
| **Rationale:** Submitting this documentation early in the process will provide unnecessary additional work to the utility interconnection engineers - work that does not add anything to the CESIR analysis. Submitting later in the process allows for additional testing requirements from the CESIR to be incorporated into the system testing procedure. | **Section I (C)(Step 6):**
(1) Language needs to be modified, however, draft language is not ready at this time.
| **Change:** Add clarity to what 'manufacturer's data sheets' are required at the application or pre-CESIR stage since this is currently interpreted differently between utilities. | **Rationale:**
Ensure that utilities receive all the necessary information they need to perform their analysis while ensuring developers aren't required to provide information that is not necessary for any of the utility analyses.
| **Rationale:** Fix inconsistencies in interconnection package requirements across utilities and simplify the delivery process. | **Appendix F - Changes to Pre-Application Report**
(a) Previously requested data added.
| **Rationale:** To increase consistency and usability of deliverables across all utilities. | **Appendix G for Preliminary Screen Requires Edits**
(a) Add new language to 'site plan' section and its requirements.
| **Rationale:** Some utilities interpret this section as the package review starts when they receive the CESIR payment. This is not in the SIR and we need to add clarification as to when the utility timeline for document review begins. | **Appendix M Added for "CESIR Template"**
(a) Should be revised to include criteria/assumption standards
| **Rationale:** Developers find it difficult to schedule post-CESIR meetings with utilities which results in shortened payment windows to make an informed decision. | **Appendix N Added for "Cost Template"**
(a) Should be standard deliverable for Construction & Reconciliation
| **Rationale:** Request that 25% Payment Invoice be provided shortly after the CESIR. | **Appendix F:**
Appendix F - Remove redundant information from Appendix F
| **Rationale:** Information is already required per the application document in Appendix B | **Appendix F - Remove the following: (a) DG Technology Type (b) DG Fuel Source/Configuration (c) Proposed Project Size in AC KW (d) Project is net metered, remote, or community net metered
| **Rationale:** Proposal to split CESIR into two 30BD sections or have some type of mid-CESIR Utility/customer review. | **Change:**
| **Rationale:** Add crucial decision step in interconnection process to allow utility and developer to work together on mitigations to avoid post-CESIR restudies for both parties. | **Change:**
| **Rationale:** Single-line provides all necessary information at the application and pre-CESIR stage to perform analyses. Not required in any other developed DER market (i.e. CA, MA, ME, etc.). Can still be requested later in the design or construction process. | **Change:**
| **Rationale:** Ensure utilities receive all the necessary information they need to perform their analysis while ensuring developers aren't required to provide information that is not necessary for any of the utility analyses. | **Appendix F - Add: "For custom equipment (e.g. transformer, disconnect, or recloser), copy of the manufacturer's product brochure".**
| **Rationale:** To simplify customer deliverable requirements while maintaining detail necessary for utility evaluation. | **Appendix F - Add: "If proposing power-limited equipment, provide additional generic letter by manufacturer detailing output range in which inverter model(s) were tested and certified to UL 1741."**
| **Rationale:** Developers aren't required to provide information that is not necessary for any of the utility analyses. | **Appendix F - Remove requirement for three-line diagram in interconnection process**
| **Rationale:** Simplify customer deliverable requirements while maintaining detail necessary for utility evaluation. | **Appendix E - Various edits throughout the SIR**