



PILOT INTEGRATED ENERGY DATA RESOURCE REGISTRATION FORM

(NOT FOR USE BY CDG AND ON-SITE MASS MARKET SUPPLIERS)¹

Pursuant to the Public Service Commission's December 13, 2018 Order Establishing Energy Storage Goal and Deployment Policy, a pilot resource was developed for compiling and analyzing integrated energy data while protecting utility customers' privacy.² To obtain access to the Pilot Integrated Energy Data Resource, a DER supplier must be registered with the Department of Public Service and comply with the applicable Uniform Business Practices provisions.

SUBMIT YOUR COMPLETED REGISTRATION FORM AND SUPPORTING DOCUMENTATION IN MATTER 20-00076: IN THE MATTER OF PILOT INTEGRATED ENERGY DATA RESOURCE.³

For questions regarding the Pilot Integrated Energy Data Resource, please contact:

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If you have any questions concerning the DER Registration process, please contact:

Rebecca Sweeney Rebecca.Sweeney@dps.ny.gov (518) 473-5242

¹ CDG and On-Site Mass Market DER Providers are automatically authorized to participate in the Pilot Integrated Energy Data Resource upon completion of the DER registration process. Information for CDG and On-Site Mass Market DG Provider registration can be found at: <http://www3.dps.ny.gov/W/PSCWeb.nsf/ArticlesByTitle/EAB5A735E908B9FE8525822F0050A299?OpenDocument>

² The Storage Order can be accessed at: [http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/eab5a735e908b9fe8525822f0050a299/\\$FILE/18-E-0130%20Order%20Establishing%20Energy%20Storage%20Goal%20and%20Deployment%20Policy.pdf](http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/eab5a735e908b9fe8525822f0050a299/$FILE/18-E-0130%20Order%20Establishing%20Energy%20Storage%20Goal%20and%20Deployment%20Policy.pdf)

³ <http://dmm.dps.state.ny.us/dmm/MatterManagement/CaseMaster.aspx>
Directions on how to register for DMM and submit filings can be found at:
<http://www3.dps.ny.gov/W/PSCWeb.nsf/All/4BDF59B70BABE01585257687006F3A57?OpenDocument>

Pilot Integrated Energy Data Resource Registration Form

Business Information

Business Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

If you intend to market your services under a DBA, provide a copy of your certificate of assumed name and list the name(s) here: _____

Type of Provider: _____

Energy Source: (i.e. solar, wind, etc.) _____

Provide the contact information for any affiliates conducting energy-related business (including subsidiaries and parent corporations) within New York State or elsewhere.

Business Name: _____

Contact Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

Email Address: _____

Provide the contact information for any parent company or other corporate entity with an ownership interest of 10 percent or more of the registrant:

Business Name: _____

Contact Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

Email Address: _____

During the previous 24 months, have any criminal or regulatory sanctions been imposed on the registrant, any senior officer of the registrant, any corporate entity with corporate entity with an ownership interest of 10 percent or any energy affiliates listed above?

Yes _____ No _____

If yes, identify the entities or individuals subject to sanctions and provide a detailed explanation of the sanctions:

Disclose any decisions or pending escalated regulatory actions in other states that affect the registrant’s ability to operate in that state, such as suspension, revocation, or limitation of operating authority:

List and describe any current formal investigations involving the registrant being conducted by law enforcement or regulatory entities:

List and explain any acquisitions, mergers, dissolutions, or bankruptcy involving the registrant that occurred in the previous 24 months:

List and describe of any security breaches associated with customer proprietary information in the last 24 months that involved the registrant, including a thorough description of the actions taken in response to any such instances:

Contact Information

Executive Contact (Owner, CEO, or Executive responsible for New York service)

Name and Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

Email Address: _____

Regulatory Contact (Individual(s) Responsible for Ensuring Compliance with Regulatory Requirements)

Name and Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

Email Address: _____

Marketing Contact (Individual(s) Responsible for Responding to Consumer Inquiries and Complaints)

Name and Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

Email Address: _____

Additional Document Requirements

- Copy of accepted NYS Department of State registration;
- Copy of your certificate of assumed name (if applicable);
- A list of entities, including contractors and sub-contractors, that market on behalf of your company and/or will be receiving customer data; and
- Complete and submit the NYS DPS Office of Consumer Services Service Provider Form.

Acknowledgement

By signing this registration form and filing your request for DER Supplier use of the Pilot Integrated Energy Data Resource, you are attesting to the following:

- you are an owner, partner, or officer of the business named on this registration form (Responsible Party);
- the information provided on this registration form is complete and accurate;
- all required additional documentation requirements have been submitted;
- as the Responsible Party, you are aware of the requirements of the Uniform Business Practices for Distributed Energy Resource Suppliers, and confirm compliance with the General Applicability provisions included in Section 2;
- understand that the requirements necessary to maintain DER Provider registration may change in the future; and
- knowingly providing false information and/or not being in full compliance with all requirements may lead to rejection, suspension, or termination of registered DER Provider status with NYS and will be unable to utilize the Pilot Integrated Energy Data Resource.

Signature: _____ Print Name: _____

Title: _____ Date: _____

Company Name: _____