



## PILOT INTEGRATED ENERGY DATA RESOURCE STAKEHOLDER REGISTRATION FORM

(NOT FOR USE BY DER SUPPLIERS)<sup>1</sup>

Pursuant to the Public Service Commission's December 13, 2018 Order Establishing Energy Storage Goal and Deployment Policy, a pilot resource was developed for compiling and analyzing integrated energy data while protecting utility customers' privacy.<sup>2</sup> To obtain stakeholder access<sup>3</sup> to the Pilot Integrated Energy Data Resource, one must complete this form and comply with the applicable Uniform Business Practices provisions.

**SUBMIT YOUR COMPLETED REGISTRATION FORM AND  
SUPPORTING DOCUMENTATION TO  
[dpsdata@dps.ny.gov](mailto:dpsdata@dps.ny.gov)**

For questions regarding the Pilot Integrated Energy Data Resource, please contact:

Andrew Owens                      [Andrew.Owens@dps.ny.gov](mailto:Andrew.Owens@dps.ny.gov)                      (518) 473-7136

Kelly Strait                              [Kelly.Strait@dps.ny.gov](mailto:Kelly.Strait@dps.ny.gov)                              (518) 474-8026

<sup>1</sup> Distributed Energy Resources (DER) are a broad category of resources including end-use energy efficiency, demand response, distributed storage, and distributed generation. A DER Supplier is a supplier of one or more DERs that participates in a Commission authorized and/or utility or DSP-operated program or market. Suppliers may choose to provide DERs as standalone products or services or may choose to bundle them with energy commodity. CDG Providers and On-Site Mass Market DG Providers are included within the definition of DER suppliers. Entities which sell both DERs and energy commodity are both DER suppliers and ESCOs.

<sup>2</sup> The Storage Order can be accessed at:  
[http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/eab5a735e908b9fe8525822f0050a299/\\$FILE/18-E-0130%20Order%20Establishing%20Energy%20Storage%20Goal%20and%20Deployment%20Policy.pdf](http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/eab5a735e908b9fe8525822f0050a299/$FILE/18-E-0130%20Order%20Establishing%20Energy%20Storage%20Goal%20and%20Deployment%20Policy.pdf)

<sup>3</sup> Stakeholder level access will grant the user the ability to run queries and get results but not enable the user to request customer consent to view data. Stakeholder will under no circumstances be able to see identifiable customer information.

---

***Pilot Integrated Energy Data Resource Stakeholder Registration Form***

---

**Organization Information**

Organization Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

If you intend to use the data obtained under a DBA, provide a copy of your certificate of assumed name and list the name(s) here: \_\_\_\_\_

\_\_\_\_\_

Type of Organization: \_\_\_\_\_

Provide the contact information for any affiliates conducting energy-related business (including subsidiaries and parent corporations) within New York State or elsewhere.

Business Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_

Provide the contact information for any parent company or other corporate entity with an ownership interest of 10 percent or more of the registrant:

Business Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_

During the previous 24 months, have any criminal or regulatory sanctions been imposed on the registrant, any senior officer of the registrant, any corporate entity with corporate entity with an ownership interest of 10 percent or any energy affiliates listed above?

Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, identify the entities or individuals subject to sanctions and provide a detailed explanation of the sanctions:

---

---

---

---

---

---

Disclose any decisions or pending escalated regulatory actions in other states that affect the registrant's ability to operate in that state, such as suspension, revocation, or limitation of operating authority:

---

---

---

---

---

---

List and describe any current formal investigations involving the registrant being conducted by law enforcement or regulatory entities:

---

---

---

---

---

---

List and explain any acquisitions, mergers, dissolutions, or bankruptcy involving the registrant that occurred in the previous 24 months:

---

---

---

---

---

---

List and describe of any security breaches associated with customer proprietary information in the last 24 months that involved the registrant, including a thorough description of the actions taken in response to any such instances:

---

---

---

---

---

---

Contact Information

Executive Contact (Owner, CEO, or Executive responsible for New York service)

Name and Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Email Address: \_\_\_\_\_

Regulatory Contact (Individual(s) Responsible for Ensuring Compliance with Regulatory Requirements)

Name and Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Email Address: \_\_\_\_\_

Platform Users (Individual(s) to use the Platform as a stakeholder user)

Name and Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Email Address: \_\_\_\_\_

Name and Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Email Address: \_\_\_\_\_

Name and Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Email Address: \_\_\_\_\_

**Additional Document Requirements**

- Copy of accepted NYS Department of State registration (if applicable);
- Copy of your certificate of assumed name (if applicable); and
- A list of entities, including contractors and sub-contractors, that market on behalf of your organization and/or will be receiving customer data.
- 

**Attestation & Justification Section**

Distributed Energy Resources (DER) are a broad category of resources including end-use energy efficiency, demand response, distributed storage, and distributed generation. A DER Supplier is a supplier of one or more DERs that participates in a Commission authorized and/or utility or DSP-operated program or market. Suppliers may choose to provide DERs as standalone products or services or may choose to bundle them with energy commodity. CDG Providers and On-Site Mass Market DG Providers are included within the definition of DER suppliers. Entities which sell both DERs and energy commodity are both DER suppliers and ESCOs.

Under the above definition, are you a DER Supplier (circle one):      Yes      No

**If Yes:**

Please stop filling out this form and complete the PILOT INTEGRATED ENERGY DATA RESOURCE REGISTRATION FORM which can be found here:

[http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/eab5a735e908b9fe8525822f0050a299/\\$FILE/26022776.pdf/Pilot%20Integrated%20Energy%20Data%20Resource%20Registration%20Form%20January%202020.pdf](http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/eab5a735e908b9fe8525822f0050a299/$FILE/26022776.pdf/Pilot%20Integrated%20Energy%20Data%20Resource%20Registration%20Form%20January%202020.pdf)

**If No:**

Describe your business:

---

---

Provide your purpose for requesting access to the Platform:

---

---

Provide what you will do with the results from Platform access and queries:

---

---

Acknowledgement

By signing this registration form and filing your request for Stakeholder use of the Pilot Integrated Energy Data Resource, you are attesting to the following:

- you are an owner, partner, officer, or authorized representative of the business named on this registration form (Responsible Party);
- the information provided on this registration form is complete and accurate;
- all required additional documentation requirements have been submitted;
- as the Responsible Party, you are aware of the requirements of the Uniform Business Practices for Distributed Energy Resource Suppliers, and confirm compliance with the General Applicability provisions included in Section 2 (if applicable);
- understand that the requirements necessary to maintain Stakeholder registration may change in the future; and
- knowingly providing false information and/or not being in full compliance with all requirements may lead to rejection, suspension, or termination of registered Stakeholder status with NYS and inability to utilize the Pilot Integrated Energy Data Resource.

Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_

Title: \_\_\_\_\_ Date: \_\_\_\_\_

Organization Name: \_\_\_\_\_